

22 September 2015

Market Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Conversion of Performance Shares

XTD Limited (the **Company**) advises that 4,500,013 Class A Performance Shares that were issued with shareholder approval in connection with the acquisition of Lunalite International Pty Ltd have converted into ordinary shares on a one-for-one basis pursuant to the Appendix 3B lodged with ASX on 25 August 2015.

The conversion occurred following the successful installation and first revenue to the Company from its exclusive seven-year contract with Queensland rail to operate the cross-track digital media system in Brisbane.

Ends

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